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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | | **NOT ACCEPTABLE**  **(0 Points)** | **NEEDS IMPROVEMENT**  **(3 points)** | **COMPETENT (4 points)** | **EXCELLENT (5 points)** | **Weight** | | | **Score** |
| **P1** | **P2** | **P3** |
| **Subjective** | **CC, HPI and Home Monitoring Logs** | Provided <50% of pertinent information (CC only)  **OR**  <50% of HPI is accurate  **OR**  Missing home monitoring logs | Summarized 50-80% of pertinent  information  **OR**  Provided information other than “S”. | Provided partial, but >80%,  and accurate summary of pertinent information | Provided CC, complete and concise summary of pertinent information and pertinent home monitoring logs **AND** contains “S” only | 3 | 2 | 1 |  |
| **Histories and Allergies** | Provided <50% of pertinent histories  **OR**  <50% of history information is accurate | Provided 50-80% of pertinent histories  **OR**  Provided information other than “S”  **OR**  Provided elements of histories that are not pertinent to patient’s current problems. | Provided partial, but >80%,  and accurate summary of pertinent histories | Provided complete and concise summary of pertinent histories **AND** contains “S” only | 3 | 2 | 1 |  |
| **Medications *(derived from the patient interview)*** | Provided <50% of pertinent medication  information  **OR**  <50% of medication information is accurate | Provided 50-80% of pertinent  medication information  **OR**  Provided information other than “  S” | Provided partial, but >80%,  and accurate summary of pertinent medication information | Complete and concise summary of pertinent information AND distinguishes home medications from current medications  **AND** contains “S” only. | 4 | 3 | 2 |  |
| **ROS** | Provided <50% of pertinent ROS information  **OR**  <50% of ROS information is accurate | Provided 50-80% of pertinent positives and/or negatives | Provided partial, but >80%,  and accurate summary of pertinent information | Provided complete and concise summary of pertinent ROS information **AND** contains “S” only. | 2 | 1 | 1 |  |
| Comments: |  | | | | | | | |
| **Objective** | **Vitals & Physical**  **Exam** | Provided <50% of pertinent PE/vitals  information  **OR**  <50% of PE/vitals information is accurate | Provided 50-80% of pertinent PE/vitals  information  **OR**  Provided information other than “O”  **OR**  Provided elements of PE that are not pertinent to patient’s current problems | Provided partial, but >80%,  and accurate summary of pertinent PE/vitals information | Complete and concise summary of  pertinent information AND contains “O”  only. | 1 | 1 | 1 |  |
| **Labs & Other**  **Tests** | Provided <50% of pertinent lab information  **OR**  <50% of lab information is accurate | Provided 50-80% of pertinent lab  information  **OR**  Provided information other than “O”. | Provided partial, but >80%,  and accurate summary of pertinent lab information | Complete and concise summary of  pertinent lab information **AND**  contains “O” only **AND**  calculated CrCl is correct | 2 | 2 | 1 |  |
| **Medications**  ***(derived from electronic medical or pharmacy record(s))*** | Provided <50% of pertinent medication  information  **OR**  <50% of medication information is accurate | Provided 50-80% of pertinent  medication information  **OR**  Provided information other than “O” | Provided partial, but >80%,  and accurate summary of pertinent medication information | Complete and concise summary of  pertinent information **AND** distinguishes  home medications from current medications AND contains “O” only. | 1 | 2 | 2 |  |
| Comments: |  | | | | | | | |
| **Assessment** | **Problem ID**  **and**  **Prioritization** | Listed <50% of problems  **OR**  Missed main problem  **OR**  Missed a problem that could result in patient harm  **OR**  Failed to prioritize problems  **OR**  Identified nonexistent problems. | Identified 50-80% of problems  **OR**  Inappropriately prioritized problems  **OR**  Included extraneous information  **OR**  Mis-classified problem ID | Identified and appropriately  prioritized >80%, but <100%, of problems **AND** included the “main” problem for the case | Complete problem list generated **AND**  rationally prioritized with no extraneous information or issues listed. | 2 | 2 | 2 |  |
| **Evaluate the Problem** | Interprets <50% of the evidence to support the problem ID  **OR**  Classifies, identifies and summarizes < 50% of the disease state | Interprets 50 - 80% of the evidence to support the problem ID  **OR**  Classifies, identifies and summarizes 50 - 80% of the disease state | Interprets >80% of the evidence to support the problem ID  **AND**  Classifies, identifies and summarizes > 80% of the disease state | Interprets all of the evidence to support the problem ID  **AND**  Classifies, identifies and summarizes all of the disease state | 0 | 2 | 3 |  |
| **Drug Therapy Assessment** | Appropriately assesses < 50% current treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems  **OR**  Appropriately assesses < 50% new treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems | Appropriately assesses 50 - 80% current treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems  **OR**  Appropriately assesses 50 - 80% new treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems | Appropriately assesses > 80% current treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems  **AND**  Appropriately assesses > 80% new treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems | Appropriately assesses all current treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems  **AND**  Appropriately assesses all new treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems | 1 | 2 | 3 |  |
| **Potential preventative care options and non-pharmacologic options** | Included inappropriate assessment of  potential disease specific preventative care and/or non-pharmacologic options  **OR**  Failed to assess potential disease specific preventative care and/or non-pharm options  **OR**  Potential to cause patient harm | Appropriately identifies 50 – 80% of potential disease specific preventative care treatment options and/or non-pharmacologic treatment options and provides rational for non-pharmacologic treatment options  **OR**  Included extraneous information | Appropriately identifies >80%, but <100% of potential disease specific preventative care treatment options and/or non-pharmacologic treatment options and provides rational for non-pharmacologic treatment options | Appropriately identifies 100% of potential disease specific preventative care treatment options and/or non-pharmacologic treatment options and provides rational for non-pharmacologic treatment options | 0 | 2 | 3 |  |
| Comments: |  | | | | | | | |
| **Plan** | **Drug Therapy Plan** | Included < 50% of the following: drug, dose, route, frequency, and duration  **OR**  <50% of treatment plan is appropriate  **OR**  Errors, recommendations, or omissions of plan would result in patient harm | Included 50-80% of the following: drug, dose, route, frequency, and duration  **OR**  Provided information other than “P”  OR  50-80% of treatment plan is appropriate | Plan is present but is not optimal  OR  Included >80%, but <100% of the following: drug, dose, route, frequency, and duration | Included drug name, dose, route, frequency, and duration of therapy for each identified medication problem ID and is SMART if applicable | 1 | 3 | 5 |  |
| **Preventative care and Non pharmacologic plan** | Lacks preventative care/non-pharmacologic therapy.  **OR**  <50% of treatment plan is appropriate  **OR**  Errors, recommendations, or omissions of plan would result in patient harm | 50-80% of treatment plan is appropriate  **OR**  Provided information other than “P” | Plan is present but is not optimal  **OR**  >80%, but < 100% of treatment plan is appropriate | Included a complete preventative care/non-pharmacologic plan that is SMART. | 0 | 2 | 3 |  |
| **Monitoring Plan** | <50% of efficacy and safety monitoring parameters are appropriate | Identified 50% - 80% efficacy and safety monitoring parameters that are appropriate  **OR**  Mis-classified efficacy and safety monitoring parameters | Identified >80%, but <100% efficacy and safety monitoring parameters that are appropriate | Identified all appropriate efficacy and safety monitoring parameters | 1 | 2 | 3 |  |
| **Counseling & Education** | <50% of counseling is appropriate  **OR**  Identified wrong counseling points that can lead to patient harm | 50-80% of counseling is appropriate | Included patient education  points, safety and efficacy monitoring parameters, follow- up plan and referral plan  (where applicable) for >80%  but <100% of identified problems. | Specific patient education points, safety and  efficacy monitoring parameters, follow-up plan and (where applicable) referral plan for each identified problem. | 0 | 2 | 3 |  |
| **Follow-Up Plan** | < 50% of follow-up is appropriate. | N/A | Includes appropriate follow-up plan but missing one of the following parameters: when, what, and who student will follow-up with. | Includes a complete and appropriate follow-up plan consisting of when, what, and who student will follow-up with.  **AND**  Includes referral to another provider and rationale, if applicable. | 1 | 2 | 3 |  |
| Comments: |  | | | | | | | |
| **Formatting** | **Organization/**  **Spelling and Grammar** | Poorly organized and appropriate grammar, font size, tables used < 50% throughout  **OR**  >3 spelling errors | Poorly organized and appropriate grammar, font size, tables used <50%-80% throughout  **OR**  Is written with extraneous wording  **OR**  2-3 spelling errors  **OR**  Uses Inappropriate abbreviations per ISMP | N/A | Well organized with use of appropriate  medical terminology, grammar, font size, tables throughout.  **AND**  Is written succinctly and in prose.  **AND**  0-1 spelling errors | 3 | 1 | 1 |  |
| Comments: |  | | | | | | | |
| **Final Score** | | P1 (\_\_\_\_/125) x 100 = \_\_\_\_\_  P2 (\_\_\_\_/165) x 100 = \_\_\_\_\_  P3 (\_\_\_\_/190) x 100 = \_\_\_\_\_ | | | | | | | |