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| --- | --- | --- | --- | --- | --- | --- |
|  | **NOT ACCEPTABLE****(0 Points)** | **NEEDS IMPROVEMENT****(3 points)** | **COMPETENT (4 points)** | **EXCELLENT (5 points)** | **Weight** | **Score** |
| **P1**  | **P2**  | **P3** |
| **Subjective** | **CC, HPI and Home Monitoring Logs** | Provided <50% of pertinent information (CC only)**OR**<50% of HPI is accurate**OR**Missing home monitoring logs  | Summarized 50-80% of pertinentinformation**OR**Provided information other than “S”. | Provided partial, but >80%,and accurate summary of pertinent information | Provided CC, complete and concise summary of pertinent information and pertinent home monitoring logs **AND** contains “S” only | 3 | 2 | 1 |  |
| **Histories and Allergies** | Provided <50% of pertinent histories**OR**<50% of history information is accurate | Provided 50-80% of pertinent histories**OR**Provided information other than “S”**OR**Provided elements of histories that are not pertinent to patient’s current problems. | Provided partial, but >80%,and accurate summary of pertinent histories | Provided complete and concise summary of pertinent histories **AND** contains “S” only | 3 | 2 | 1 |  |
| **Medications *(derived from the patient interview)*** | Provided <50% of pertinent medicationinformation**OR**<50% of medication information is accurate | Provided 50-80% of pertinentmedication information**OR**Provided information other than “S” | Provided partial, but >80%,and accurate summary of pertinent medication information | Complete and concise summary of pertinent information AND distinguishes home medications from current medications**AND** contains “S” only. | 4 | 3 | 2 |  |
| **ROS** | Provided <50% of pertinent ROS information**OR**<50% of ROS information is accurate | Provided 50-80% of pertinent positives and/or negatives | Provided partial, but >80%,and accurate summary of pertinent information | Provided complete and concise summary of pertinent ROS information **AND** contains “S” only. | 2 | 1 | 1 |  |
| Comments: |  |
| **Objective** | **Vitals & Physical****Exam** | Provided <50% of pertinent PE/vitalsinformation**OR**<50% of PE/vitals information is accurate | Provided 50-80% of pertinent PE/vitalsinformation**OR**Provided information other than “O”**OR**Provided elements of PE that are not pertinent to patient’s current problems | Provided partial, but >80%,and accurate summary of pertinent PE/vitals information | Complete and concise summary ofpertinent information AND contains “O”only. | 1 | 1 | 1 |  |
| **Labs & Other****Tests** | Provided <50% of pertinent lab information**OR**<50% of lab information is accurate | Provided 50-80% of pertinent labinformation**OR**Provided information other than “O”. | Provided partial, but >80%,and accurate summary of pertinent lab information | Complete and concise summary ofpertinent lab information **AND** contains “O” only **AND** calculated CrCl is correct | 2 | 2 | 1 |  |
| **Medications** ***(derived from electronic medical or pharmacy record(s))*** | Provided <50% of pertinent medicationinformation**OR**<50% of medication information is accurate | Provided 50-80% of pertinentmedication information**OR**Provided information other than “O” | Provided partial, but >80%,and accurate summary of pertinent medication information | Complete and concise summary ofpertinent information **AND** distinguisheshome medications from current medications AND contains “O” only. | 1 | 2 | 2 |  |
| Comments: |  |
| **Assessment** | **Problem ID****and****Prioritization** | Listed <50% of problems **OR**Missed main problem **OR**Missed a problem that could result in patient harm**OR**Failed to prioritize problems**OR**Identified nonexistent problems. | Identified 50-80% of problems**OR**Inappropriately prioritized problems**OR**Included extraneous information**OR**Mis-classified problem ID | Identified and appropriatelyprioritized >80%, but <100%, of problems **AND** included the “main” problem for the case | Complete problem list generated **AND**rationally prioritized with no extraneous information or issues listed. | 2 | 2 | 2 |  |
| **Evaluate the Problem** | Interprets <50% of the evidence to support the problem ID**OR**Classifies, identifies and summarizes < 50% of the disease state  | Interprets 50 - 80% of the evidence to support the problem ID**OR**Classifies, identifies and summarizes 50 - 80% of the disease state  | Interprets >80% of the evidence to support the problem ID**AND**Classifies, identifies and summarizes > 80% of the disease state  | Interprets all of the evidence to support the problem ID**AND**Classifies, identifies and summarizes all of the disease state  | 0 | 2 | 3 |  |
| **Drug Therapy Assessment**  | Appropriately assesses < 50% current treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems**OR**Appropriately assesses < 50% new treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems | Appropriately assesses 50 - 80% current treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems**OR**Appropriately assesses 50 - 80% new treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems | Appropriately assesses > 80% current treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems**AND**Appropriately assesses > 80% new treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems | Appropriately assesses all current treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems**AND**Appropriately assesses all new treatment regimen with regard to evidence based medicine and identifies pertinent medication related problems and patient related problems | 1 | 2 | 3 |  |
| **Potential preventative care options and non-pharmacologic options**  | Included inappropriate assessment ofpotential disease specific preventative care and/or non-pharmacologic options**OR**Failed to assess potential disease specific preventative care and/or non-pharm options**OR**Potential to cause patient harm | Appropriately identifies 50 – 80% of potential disease specific preventative care treatment options and/or non-pharmacologic treatment options and provides rational for non-pharmacologic treatment options**OR**Included extraneous information | Appropriately identifies >80%, but <100% of potential disease specific preventative care treatment options and/or non-pharmacologic treatment options and provides rational for non-pharmacologic treatment options  | Appropriately identifies 100% of potential disease specific preventative care treatment options and/or non-pharmacologic treatment options and provides rational for non-pharmacologic treatment options | 0 | 2 | 3 |  |
| Comments: |  |
| **Plan** | **Drug Therapy Plan**  | Included < 50% of the following: drug, dose, route, frequency, and duration**OR**<50% of treatment plan is appropriate**OR**Errors, recommendations, or omissions of plan would result in patient harm | Included 50-80% of the following: drug, dose, route, frequency, and duration**OR**Provided information other than “P”OR50-80% of treatment plan is appropriate | Plan is present but is not optimalORIncluded >80%, but <100% of the following: drug, dose, route, frequency, and duration | Included drug name, dose, route, frequency, and duration of therapy for each identified medication problem ID and is SMART if applicable | 1 | 3 | 5 |  |
| **Preventative care and Non pharmacologic plan** | Lacks preventative care/non-pharmacologic therapy.**OR**<50% of treatment plan is appropriate**OR**Errors, recommendations, or omissions of plan would result in patient harm | 50-80% of treatment plan is appropriate**OR**Provided information other than “P” | Plan is present but is not optimal**OR**>80%, but < 100% of treatment plan is appropriate | Included a complete preventative care/non-pharmacologic plan that is SMART. | 0 | 2 | 3 |  |
| **Monitoring Plan** | <50% of efficacy and safety monitoring parameters are appropriate | Identified 50% - 80% efficacy and safety monitoring parameters that are appropriate**OR**Mis-classified efficacy and safety monitoring parameters | Identified >80%, but <100% efficacy and safety monitoring parameters that are appropriate | Identified all appropriate efficacy and safety monitoring parameters | 1 | 2 | 3 |  |
| **Counseling & Education** | <50% of counseling is appropriate**OR**Identified wrong counseling points that can lead to patient harm | 50-80% of counseling is appropriate | Included patient educationpoints, safety and efficacy monitoring parameters, follow- up plan and referral plan(where applicable) for >80%but <100% of identified problems. | Specific patient education points, safety andefficacy monitoring parameters, follow-up plan and (where applicable) referral plan for each identified problem. | 0 | 2 | 3 |  |
| **Follow-Up Plan** | < 50% of follow-up is appropriate. | N/A | Includes appropriate follow-up plan but missing one of the following parameters: when, what, and who student will follow-up with. | Includes a complete and appropriate follow-up plan consisting of when, what, and who student will follow-up with.**AND**Includes referral to another provider and rationale, if applicable. | 1 | 2 | 3 |  |
| Comments: |  |
| **Formatting** | **Organization/****Spelling and Grammar** | Poorly organized and appropriate grammar, font size, tables used < 50% throughout**OR**>3 spelling errors | Poorly organized and appropriate grammar, font size, tables used <50%-80% throughout**OR**Is written with extraneous wording**OR**2-3 spelling errors**OR**Uses Inappropriate abbreviations per ISMP | N/A | Well organized with use of appropriatemedical terminology, grammar, font size, tables throughout.**AND**Is written succinctly and in prose.**AND**0-1 spelling errors | 3 | 1 | 1 |  |
| Comments: |  |
| **Final Score** | P1 (\_\_\_\_/125) x 100 = \_\_\_\_\_P2 (\_\_\_\_/165) x 100 = \_\_\_\_\_P3 (\_\_\_\_/190) x 100 = \_\_\_\_\_ |